

Ratios - Consolidated Gitanjali Gems Ltd.					(Rs. in Crs.)
GGL- Consolidated Result	Q2 - Sept (09 10)	Q2 - Sept (08 09)	H1 - Sept (09-10)	H1 - Sept (08 09)	FY 2008-09
Sales	1,757.73	1,291.49	3,109.90	2,509.63	5,088.88
- Sales Growth	36.10%		23.92%		
Segment wise Sales					
Diamond	813.40	566.97	1,504.48	1,302.69	2,394.98
Growth over previous Qtr / half / ye	43%		15%		
Diamond as %age to Sales	46%	44%	48%	52%	47%
Jewellery	944.34	724.52	1,605.41	1,206.94	2,693.90
Growth over previous Qtr / half / ye	30%		33%		
Jewellery as %age to Sales	54%	56%	52%	48%	53%
TOTAL SALES	1,757.73	1,291.49	3,109.90	2,509.63	5,088.88
Expenditure					
COGS	1,509.06	1,059.56	2,657.34	2,086.19	4,238.27
GP	248.67	231.93	452.56	423.44	850.61
GP%	14.15%	17.96%	14.55%	16.87%	16.72%
Employee Cost	55.55	58.94	101.42	108.07	216.58
Depreciation	7.50	9.75	14.75	17.25	33.60
Other Expenditure	79.57	88.62	144.04	157.20	346.37
Interest	43.36	17.46	79.32	32.69	97.84
EBITDA					
EBITDA as % to sales	6.32%	6.46%	6.59%	6.09%	5.60%
- EBITDA Growth	33.05%		34.18%		
Segment wise EBITDA					
Diamond	32.94	25.79	58.68	56.87	74.57
Diamond EBITDA as % to total EBITDA	29.67%	30.90%	28.64%	37.24%	26.15%
Jewellery	82.02	67.33	149.49	114.46	249.14
Jewellery EBITDA as % to total EBITDA	73.88%	80.69%	72.96%	74.95%	87.36%
Others	(5.62)	(2.96)	(7.39)	(4.92)	(14.97)
Other EBITDA as % to total EBITDA	-5.06%	-3.54%	-3.60%	-3.22%	-5.25%
un-allocable	(1.68)	6.72	(4.12)	13.69	23.54
Un-Allocable EBITDA as % to total EBITDA	-1.52%	8.05%	-2.01%	8.96%	8.26%
TOTAL EBITDA	111.03	83.44	204.91	152.72	285.20
Diamond EBITDA to Diamond sales - %age	3.62%	3.56%	3.59%	3.82%	2.73%
Jewellery EBITDA to Jewellery Sales - %age	8.68%	9.32%	9.30%	9.50%	9.21%
EBIT					
EBIT as % to sales	5.89%	5.71%	6.11%	5.40%	4.94%
- EBIT Growth	40.48%		40.37%		
Segment wise EBIT					
Diamond	32.22	24.46	57.30	54.77	71.55
Diamond EBIT as % to total EBIT	31.13%	33.20%	30.13%	40.43%	28.44%
Jewellery	75.24	58.88	136.13	99.33	219.40
Jewellery EBIT as % to total EBIT	72.68%	79.90%	71.59%	73.32%	87.20%
Others	(5.62)	(2.93)	(7.39)	(4.94)	(15.81)
Other EBIT as % to total EBIT	-5.43%	-3.98%	-3.89%	-3.65%	-6.28%
un-allocable	(1.68)	6.72	(4.12)	13.69	23.54
Un-Allocable EBIT as % to total EBIT	-1.63%	9.12%	-2.17%	10.10%	9.36%
TOTAL EBIT	103.52	73.69	190.16	135.47	251.60
Diamond EBIT to Diamond sales - %age	3.54%	3.38%	3.51%	3.68%	2.62%
Jewellery EBIT to Jewellery Sales - %age	7.96%	8.15%	8.46%	8.25%	8.11%
PBT					
PBT as % to sales	3.42%	4.35%	3.56%	4.10%	3.02%
- PBT Growth	6.98%		7.84%		
PAT					
PAT as % to sales	3.00%	3.77%	3.16%	3.60%	2.96%
- PAT Growth	8.43%		8.60%		
Earning Per Share					
- Basic	6.20	5.72	11.55	10.63	17.70
- Diluted EPS	5.33	5.14	10.01	9.44	15.34
- No. of equity shares	8.48	8.51	8.48	8.51	8.51
Geographical Segments					
India	716.74	441.28	1,258.29	896.34	1,883.03
Local as a %age to total sales	40.78%	34.17%	40.46%	35.72%	37.00%
Rest of the World	1,040.99	850.21	1,851.61	1,613.29	3,205.85
Exports as a %age to total sales	59.22%	65.83%	59.54%	64.28%	63.00%
ROCE- Diamond	3.44%	2.92%	6.11%	6.53%	7.86%
ROCE- Jewellery	7.37%	7.87%	13.33%	13.29%	23.38%